**INTEREST RATES MARKET NOTICE**

**Date: 13 October 2015**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“INA602”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED,** with effect from 14 October 2015.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R1,000,000.00

**Total Amount Following Tap Issue** R 286,000,000.00

**Bond Code** INA602

**Nominal Issued** R 1,000,000.00

**Issue Price** 98.37289%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 12 January 2016

**Books Close** 7 January 2016

**Interest Payment Date(s)** 12 January 2016

**Last Day to Register** By 17:00 on6 January 2016

**Issue Date** 14 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 14 October 2015

**First Interest Payment Date** 12 January 2016

**ISIN No.** ZAG000130436

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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